



FRIDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	37,165.16	-356.46	-0.95%
Nifty 50	11244.70	-101.5	-0.89%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.34	2.63
HDFCBANK	104.2	0.51
ICICIBK	8.77	0
INFY	20.38	0.15
TATA MOTOR	19	-0.21
WIPRO	5.07	0.2

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-639.87
DII's Eq (Provisional)	-340.30
FIIs Index Future	-1069.99
FIIs Index Options	3348.76
FIIs Stock Future	-284.46
FIIs Stock Options	-18.87

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.3566
EURO	79.5748
YEN 100	61.2300
GBP	89.5221

TOP STORY

- SBI and Reliance Jio collaborate on digital transaction for SBI customers.
- HDFC raised its retail prime lending rate by 20 basis points from August 1.
- JK Paper acquired 76.37 percent stake in Sirpur Paper Mills for Rs 371 crore.
- VS Tillers July sales: Tractors sold 769 units versus 760; power tillers 2,598 units versus 2,405.
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- Indiabulls Housing Finance: To pay Rs 10 a share as mid-year dividend, approves raising up Dto Rs 26,000 crore via bonds.
- DCB Bank hiked MCLR by 10 basis points across various tenors.
- Mphasis India to consider buyback of shares on August 7.
- Tata Motors JLR sales in U.S. down 11 percent at 8,089 units.
- NBCC India: Wins Rs 400 crore deal for India Pavilion at Dubai World Expo.
- Reliance Naval: ONGC terminates a contract for vessels. (Bloomberg)

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25,326.16	-7.66	-0.03%
Nasdaq	7,802.69	95.40	1.24%
Nikkei	22,542.32	29.79	0.13%
HANG SENG INDEX	27,713.09	-1.47	-0.01%
SGX NIFTY	11,321.00	43.50	0.39%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	68.96	0.00%
NATURAL GAS	2.817	0.04%
GOLD	1215.8	-0.35%
SILVER	15.3	-0.55%
COPPER	2.725	-0.46%

WORLD EVENTS

- GBP** : Services PMI
- USD** : Average Hourly Earnings m/m
: Non-Farm Employment Change
: Unemployment Rate
: ISM Non-Manufacturing PMI

RESULTS TODAY

ADLABS, BERGEPAINT, BHARATGEAR, CGPOWER, DEN, EIIAHOTEL, FUTSOL, KAYA, MANGLMCEM, NESTLEIND, RICOAUTO, SAIL, SJVN, TAJGVK, TITAN, VIPIND, WATERBASE, ZYDUSWELL



NIFTY CHART



MARKET COMMENTARY

The Sensex lost 356.46 points or 0.95% to settle at 37,165.16. The Sensex rose 8.07 points, or 0.02% at the day's high of 37,529.69 at the onset of trading session. The index fell 392.63 points, or 1.05% at the day's low of 37,128.99 in late trade.

The Nifty 50 index lost 101.50 points or 0.89% to settle at 11,244.70. The Nifty fell 17.30 points, or 0.15% at the day's high of 11,328.90 at the onset of trading session. The index fell 111.25 points, or 0.98% at the day's low of 11,234.95 in late trade.

Broader market bucked weak market trend. Among secondary barometers, the BSE Mid-Cap index rose 0.09%. The BSE Small-Cap index rose 0.07%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was positive. On BSE, 1343 shares rose and 1325 shares fell. A total of 156 shares were unchanged.

Nifty likely to trade in the range of 11111-11400

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11270	11210	11176	11116	11304	11363	11398
USDINR	68.658	68.502	68.388	68.232	68.772	68.928	69.042



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASALCBR	ATTIC DEALCOM PRIVATE LIMITED	S	189,450	297.88
DIL	IMRAN SHAUKAT CONTRACTOR	S	11,813	3,751.12
MOLDTEK	UNO METALS LIMITED	B	315,000	51
YASHCHEM	SHAILESH M PATEL HUF	S	67,500	81.84
GBLIL	PARIKH MEENA	S	48,500	27.35

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AJMER	ARIIL TRUST .	BUY	1200520	206.62
JBFIND	ECL FINANCE LTD	SELL	717719	26.33
MANPASAND	AMUNDI FUNDS EQUITY INDIA	SELL	600000	129.56
RELIABLE	AIRAN LIMITED	SELL	120000	60.1
RUSHIL	VICTORY EXPEDITION EMERGING MARKETS SMALL CAP FUND	SELL	79655	629.77

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **IN BAN:** ADANIPOWER

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	399	394	389	399	405	410
ASIAN PAINT	1418	1408	1397	1426	1437	1455
AXIS BANK	547	540	534	546	553	558
BAJAJ-AUTO	2679	2640	2601	2670	2708	2738
BAJAJ FINSV	6903	6849	6795	6944	6998	7093
BHARTIARTL	373	367	360	376	382	391
BPCL	402	398	395	401	405	408
CIPLA	639	630	622	641	649	660
COALINDIA	274	271	269	273	275	277
DRREDDY	2228	2186	2144	2212	2254	2280
EICHERMOT	26961	26613	26266	26948	27296	27631
GAIL	378	370	363	376	383	388
GRASIM	1014	1001	987	1014	1028	1042
HCLTECH	961	951	942	968	977	993
HDFC	1932	1917	1903	1942	1957	1981
HDFCBANK	2130	2116	2103	2135	2149	2167
HEROMOTOCO	3264	3223	3182	3259	3300	3337
HINDALCO	208	204	200	207	211	215
HINDPETRO	293	290	288	293	295	298
HINDUNILVR	1749	1738	1728	1749	1759	1770
IBULHSGFIN	1299	1284	1269	1303	1318	1337
ICICIBANK	299	295	291	298	302	304
INDUSINDBK	2023	2002	1980	2017	2038	2054
INFRA TEL	291	288	284	293	296	301
INFY	1354	1347	1340	1357	1364	1373
IOC	169	167	166	170	171	173
ITC	299	297	294	300	303	306
KOTAK BANK	1280	1268	1255	1289	1302	1324
LT	1282	1276	1270	1286	1293	1303
LUPIN	865	850	836	859	873	881
M&M	0	0	0	0	0	0
MARUTI	9142	9066	8989	9196	9273	9403
NTPC	155	154	154	155	156	157
ONGC	166	164	162	167	170	173
POWERGRID	189	186	182	188	191	193
RELIANCE	1168	1159	1150	1175	1185	1201
SBIN	294	291	288	294	297	299
SUN PHARMA	580	575	569	581	587	593
TATAMOTORS	261	258	254	262	265	270
TATA STEEL	554	543	532	552	563	572
TCS	1948	1934	1919	1959	1974	1999
TECHM	669	663	656	673	679	690
TITAN	922	909	897	921	934	946
ULTRACEMCO	4184	4149	4115	4187	4221	4259
UPL	637	631	625	639	645	653
VEDL	214	211	208	215	218	221
WIPRO	279	276	272	278	282	284
YES BANK	362	357	352	361	366	370
ZEEL	518	514	510	521	526	533



NSE CIRCULARS

NSE Download RefNo. : NSE/CML/38497: Listing of Security of HDFC Asset Management Company Limited (IPO) (pdf)W.e.f. Aug 06, 2018

NSE Download RefNo. : NSE/CML/38495 : Listing of further issues of ICICI Bank Limited and Tejas Networks Limited (pdf)W.e.f. Aug 03, 2018

NSE Download RefNo. : NSE/CMTR/38499: Adjustment of Market Lot for security AIRAN in SME Platform (pdf)W.e.f. Aug 03, 2018

NSE Download RefNo. : NSE/CML/38482: Suspension of trading in equity shares - Techno Electric & Engineering Company Limited (pdf)w.e.f suspension date

NSE Download RefNo. : NSE/SURV/38493: Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. Aug 03, 2018

NSE Download RefNo. : NSE/SURV/38491: Trade for Trade - Ushanti Colour Chem Limited (UCL) (pdf)W.e.f. Aug 17, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
KIRLOSENG	02-Aug-18	Dividend- Rs 2.50 Per Share
SIL	02-Aug-18	Dividend- Re 0.25 Per Share
KIRLOSIND	02-Aug-18	Dividend Rs 21 Per Share
TAKE	02-Aug-18	Dividend- Re 1 Per Share
HERCULES	02-Aug-18	Dividend- Rs 1.25 Per Share
ALLCARGO	02-Aug-18	Dividend- Rs 2 Per Share
MADHAV	02-Aug-18	Dividend- Re 0.25 Per Share
GODREJIND	02-Aug-18	Dividend- Rs 1.75 Per Share
SHREYANIND	02-Aug-18	Dividend- Rs 1.80 Per Share
GANDHITUBE	02-Aug-18	Dividend- Rs 9 Per Share
ELGIEQUIP	02-Aug-18	Dividend- Rs 1.20 Per Share
EICHERMOT	02-Aug-18	Dividend- Rs 110 Per Share
DPL	02-Aug-18	Dividend- Rs 3.50 Per Share
BAJAJELEC	02-Aug-18	Dividend- Rs 3.50 Per Share
KEYCORPSE	02-Aug-18	Dividend- Rs 2.50 Per Share
DECCANCE	02-Aug-18	Dividend- Rs 3 Per Share
CUMMINSIND	02-Aug-18	Dividend- Rs 10 Per Share
AMARAJABAT	02-Aug-18	Dividend- Rs 2.15 Per Share
VOLTAS	03-Aug-18	Dividend- Rs 4 Per Share
GREAVESCOT	03-Aug-18	Dividend- Rs 1.5 Per Share
ICRA	03-Aug-18	Dividend- Rs 30 Per Share
LALPATHLAB	03-Aug-18	Dividend- Rs 3 Per Share
NELCAST	06-Aug-18	Dividend- Re 1 Per Share
MONSANTO	06-Aug-18	Dividend- Rs 15 Per Share
OFSS	06-Aug-18	Dividend- Rs 130 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1195/\$1174 & Resistance = \$1254/\$1292.**
- **Crude oil range (WTI)->\$64 to \$74.**
- **Tech Stocks Rise on Earnings as Dollar Strengthens: Markets Wrap:** - Tech stocks gained on favorable earnings reports, helping offset losses for exporters amid the Trump administration's latest threats to free trade. The dollar climbed and bonds were mixed after key central bank decisions.
- **Forex - Dollar Broadly Higher, Pound at 2-Week Lows after BoE:** - The dollar was broadly higher against a currency basket on Thursday a day after the Federal Reserve indicated that it is on track for additional rate hikes this year and as fresh concerns over trade tensions boosted safe haven demand.
- **Gold Falls as Dollar Strengthens:** - Gold prices were down on Thursday as the dollar strengthened amid trade worries. The Fed left interest rates unchanged on Wednesday, as expected. But the central bank upgraded its view on the economy, as strong U.S. economic data support continuing gradual rate hikes. Higher rates are a negative for gold as the precious metal, which does not pay interest, struggles to compete with yield-bearing assets when rates rise.
- **Oil Prices Bounce, But Escalating Supply Worries Cap Gains:** - Oil prices rebounded on Thursday, breaking a two-day losing streak, although concerns of escalating supply continued to cap gains.
- **Natural Gas Price Moves Higher on Small Increase to Storage:** - The U.S. Energy Information Administration (EIA) reported Thursday morning that U.S. natural gas stockpiles increased by 35 billion cubic feet for the week ending

TRENDS & OUTLOOK – DATE: 03-Aug- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (OCT)	29230	29490	29700	29950	30220
SILVER (SEPT)	35770	36900	38055	39310	40455

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (AUG)	404	410	416	423	430
ZINC (Aug)	170.55	174.25	177.50	181.60	184.75
LEAD (Aug)	139.55	142.30	146.55	150.10	153.65
NICKEL (Aug)	875	900	918	936	959

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	4470	4590	4700	4848	4970
NATURAL GAS (Aug)	182	187	192	199	205

DATA TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Meeting Minutes of JPY, Caixin Services PMI of China, Average Hourly Earnings m/m, Non-Farm Employment Change, Unemployment Rate, Trade Balance, Final Services PMI, ISM Non-Manufacturing PMI.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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